

CHARISMATIC INFRATECH PRIVATE LIMITED

Regd. Off. Half Basement No.2, 15, East of Kailash Community Centre, Sandhya Deep Building New Delhi-110065
Corporate Identity Number (CIN): U70109DL2012PTC233768, Tel. no.011-47073619, email:satnamcs@gmail.com

Date: **11/11/2019**

BSE Limited

25th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001

Sub: Certificate from Debenture Trustee under Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended on the 30th September, 2019.

Scrip Code: 948297
ISIN: INE858N07021

Dear Sir/Madam,

With reference to caption matter, please find enclosed herewith, Certificates Debenture Trustee as required under Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended on the 30th September, 2019.

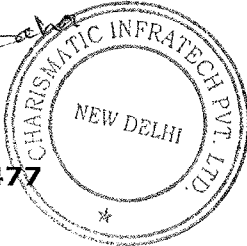
The same is for your information and records please.

Thanking you,

Yours Faithfully

For **Charismatic Infratech Private Limited**


Shirish Saha
Director
DIN: 01244477



November 11, 2019

To,
Mr. Shirish Saha,
The Director,
Charismatic Infratech Private Limited,
Half Basement No.2,
15, East of Kailash Community Centre,
Sandhya Deep Building
New Delhi-110065

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for September 30, 2019.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Rated, Secured, Listed, Redeemable and Non-Convertible Debenture (NCDs) issue aggregating to Rs. 100 crores of Charismatic Infratech Private Limited. ('Company')

With reference to above, we have received the following documents and have noted its contents without verification:

1. Statement of Unaudited financial results for the Quarter and six months ended September 30, 2019 along with the Limited Review Report.
2. Information required under Regulation 52(4) of SEBI (LODR) Regulations, 2015.
3. CA Certificate certifying various ratios dated November 08, 2019 is received.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Yours sincerely,
For Vistra ITCL (India) Limited


Authorized Signatory
Place: Mumbai