Date: 15th October, 2019

BSE Limited
25th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001

National Securities
Depository Ltd.
Trade World, A Wing, 4th
Floor,
Kamala Mills Compound,
Senapati Bapat Marg,
Lower Parel,
Mumbai – 400 013

Central Depository Services
(India) Ltd.,
25th Floor, A Wing,
Marathon Futurex,
N M Joshi Marg, Lower Parel
(East),
Mumbai – 400013

Dear Sir/ Madam,

Scrip Code: 949395
ISIN: INE893N07028
INE893N07010

Sub: Statement containing details of International Securities Identification Number for debt securities issued, as of September 30, 2019

This has reference to Paragraph 3.1.2 of Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and Paragraph 1.8 of Circular No. CIR/DDHS/P/59/2018 dated March 28, 2018, issued by Securities and Exchange Board of India (SEBI) requiring all issuers who have made a private placement of debt securities under SEBI (Issue and Listing of Debt Securities) Regulations, 2008, to submit a statement containing such data as specified in the said Circular, within fifteen days from the end of every half-year.

In this connection, please find attached statement containing ISIN and other allied details in respect of debt securities (Secured, Non-Convertible Debentures).

The same is for your information and record please.

Thanking you,

For Ansal Phalak Infrastructure Private Limited

Shirish Saha
Director
DIN- 01244477

Encl: As above
<table>
<thead>
<tr>
<th>Srl. No.</th>
<th>Name of the Issuer</th>
<th>Debenture Series</th>
<th>ISIN number</th>
<th>Listed/ Unlisted</th>
<th>Issuance date</th>
<th>Maturity date</th>
<th>Coupon rate</th>
<th>Interest Payment Frequency</th>
<th>Embedded option, if any</th>
<th>Amount issued (in Rs.)</th>
<th>Amount Outstanding (in Rs.)</th>
<th>Name of the Debenture Holder</th>
<th>Name of the Debenture Trustee</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Ansal Phalak Infrastructure Private Limited</td>
<td>NCD A Debentures</td>
<td>INE893N07010</td>
<td>Listed</td>
<td>25th September, 2012</td>
<td>24th September, 2019 [The Company is in discussion with the Investors for restructuring/ extension of maturity date.]</td>
<td>20% p.a.</td>
<td>Payable Annually (based on availability of cash flow)</td>
<td>-</td>
<td>6500000000</td>
<td>6500000000</td>
<td>Grainwell Ventures Limited</td>
<td>Vistra ITCL (India) Limited</td>
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<tr>
<td></td>
<td></td>
<td>NCD B Debentures</td>
<td>INE893N07028</td>
<td>Listed</td>
<td>27th July, 2013</td>
<td>26th July, 2023</td>
<td>20.5% p.a.</td>
<td>Payable Annually (based on availability of cash flow)</td>
<td>-</td>
<td>1000000000</td>
<td>1000000000</td>
<td>Clear Horizon Investments PTE Ltd.</td>
<td>Vistra ITCL (India) Limited</td>
</tr>
</tbody>
</table>

For Ansal Phalak Infrastructure Private Limited

Shirish Saha
Director
DIN- 01244477